

Fruitvale ISD Bonded Debt as of August 31, 2018

| Bond Title | Secured by Ad Valorem Tax | Original Amount | Principal Outstanding | Interest to Maturity | Total Principal & Interest to Maturity | Final Maturity Date | Proceeds Spent | Proceeds Unspent | S&P Ratings |
|--|---------------------------|-----------------|-----------------------|----------------------|--|---------------------|----------------|------------------|-------------|
| UNLIMITED TAX REFUNDING BONDS, SERIES 2014 Purpose: Gym and 6 classrooms | Yes | \$940,000.00 | \$695,000.00 | \$109,125.00 | \$804,125.00 | 8/31/2027 | \$940,000.00 | \$0.00 | AAA |
| UNLIMITED TAX SCHOOL BUILDING BONDS, SERIES 2016 Purpose: CATE Facilities | Yes | \$1,500,000.00 | \$1,410,000.00 | \$831,925.00 | \$2,241,925.00 | 10/15/2046 | \$1,500,000.00 | \$0.00 | AAA |

| | Original Amount | Principal Outstanding | Interest to Maturity | Total Principal & Interest to Maturity |
|---|-----------------|-----------------------|----------------------|--|
| Total Debt | \$2,440,000.00 | \$2,105,000.00 | \$941,050.00 | \$3,046,050.00 |
| Authorized But Unissued Debt | | | | |
| All Authorized Debt | | \$2,105,000.00 | | |
| Total Debt secured by Ad Valorem taxation | | \$2,105,000.00 | \$941,050.00 | \$3,046,050.00 |
| Total Debt secured by Ad Valorem taxation + Authorized but unissued debt | | \$2,105,000.00 | | |
| 2018 Population (MAC of Texas) | 1221 | | | |
| Total Debt secured by Ad Valorem taxation per Cap | | \$1,724.00 | | |
| Total Debt secured by Ad Valorem taxation per Cap +Authorized but unissued debt per Capita | | \$1,623.23 | | |
| Total Debt secured by ad valorem taxation Principal &Interest per captia | | \$2,494.72 | | |